# Form **990-EZ**

# EXTENDED TO NOVEMBER 15, 2016 Short Form

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

Open to Public Inspection

Form **990-EZ** (2015)

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

		2015 calendar year, or tax year beginning and ending			
B 	Check if applicate	C Name of organization	D Employer	identification number	
L	Addr	ess change			
	Nam	e change ELKHART EDUCATION FOUNDATION	46-3	429545	
	lnitia	Number and street (or P.O. box, if mail is not delivered to street address)  Room/suite			
	Final termi	return/ 2746 OLD US HWY 20 W, STE. B	574-	361-1258	
	Amer	City or town of the granulation and Tip ( )	F Group Exe		
Ē		ation pending ELKHART, IN 46514	Number	•	
G				if the organization is	
		e: ELKHARTEDUCATIONFOUNDATION.COM		ed to attach Schedule B	
			(FOIIII 990	), 990-EZ, or 990-PF).	
		es 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II		155 606	
_	column	(B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ  Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instruc	<u></u> ▶ \$	177,626.	
<b>P</b>	art I				
	7	Check if the organization used Schedule O to respond to any question in this Part I			
	1	Contributions, gifts, grants, and similar amounts received	1	175,027.	
	2	Program service revenue including government fees and contracts	2	2,588.	
	3	Membership dues and assessments	3		
	4	Investment income SEE SCHEDULE O		7.	
	5a	Gross amount from sale of assets other than inventory			
	b	Less; cost or other basis and sales expenses			
	C	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c		
	6	Gaming and fundraising events			
ø	a	Gross income from gaming (attach Schedule G if greater than			
ű		\$15,000)			
Revenue	b	Gross income from fundraising events (not including \$ of contributions			
ď		from fundraising events reported on line 1) (attach Schedule G if the sum of such			
		gross income and contributions exceeds \$15,000) 6b			
	C	Less: direct expenses from gaming and fundraising events  6c			
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)			
	7a		ou		
	) /a				
			<del></del>		
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	<b>I</b>	<u> </u>	
	8	Other revenue (describe in Schedule O)  SEE SCHEDULE O	8	4.	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	177,626.	
	10	Grants and similar amounts paid (list in Schedule 0)  SEE SCHEDULE O		58,547.	
	11	Benefits paid to or for members	11	06.44=	
ses	12	Salaries, other compensation, and employee benefits	12	26,117.	
Ģ	13	Professional fees and other payments to independent contractors	13	8,735.	
Expenses	14	Occupancy, rent, utilities, and maintenance	14	4,239.	
	15	Printing, publications, postage, and shipping	15	10,011.	
	16	Other expenses (describe in Schedule 0)  SEE SCHEDULE O	16	38,769.	
	17	Total expenses. Add lines 10 through 16	<b>▶</b> 17	146,418.	
Ø	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	31,208.	
set	19	Net assets or fund balances at beginning of year (from line 27, column (A))			
As		(must agree with end-of-year figure reported on prior year's return)	19	9,760.	
Net Assets	20	Other changes in net assets or fund balances (explain in Schedule 0)		0.	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20		40,968.	

532171 12-02-15

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Part II	,					
	Check if the organization used Schedule O to res					
		(	A) Beginning of year		(B) E	nd of year
22 Cash	ı, savings, and investments		9,760	. 22		40,968.
<b>23</b> Land	l and buildings			23		
<b>24</b> Othe	r assets (describe in Schedule O)		0	. 24		
25 Tota	l assets		9,760	. 25		40,968.
26 Tota	I liabilities (describe in Schedule 0)			. 26		0.
27 Net a	assets or fund balances (line 27 of column (B) must agree with line 21)  Statement of Program Service Accomplishmer		9,760	. 27		40,968.
Part III					Ex	penses
	Check if the organization used Schedule O to res	pond to any questic	n in this Part III	X		for section
What is the	organization's primary exempt purpose? SEE SCHEDULE O					and 501(c)(4) ons; optional for
	organization's program service accomplishments for each of its three largest program		es. In a clear and concise		others.)	,
manner, descr	ribe the services provided, the number of persons benefited, and other relevant inform	ation for each program title.				
28 <u>SEE</u>	SCHEDULE O					
(Grant	s \$ 13,844.) If this amount includes foreign g	rants, check here	<b>&gt;</b>		28a	36,539.
29 <u>SEE</u>	SCHEDULE O					
(Grant	s \$ 19,752.) If this amount includes foreign g	rants, check here			29a	52,132.
30 <u>SEE</u>	SCHEDULE O					
(Grant	s \$ 24,951.) If this amount includes foreign g	rants, check here			30a	57,747.
31 Other						
(Grant					31a	
32 Total	program service expenses (add lines 28a through 31a)			▶	32	146,418.
Part IV	List of Officers, Directors, Trustees, and Key E	mployees (list each one e	ven if not compensated -	see the	instructions f	or Part IV)
	Check if the organization used Schedule O to res	pond to any questic	n in this Part IV	<b>'</b>		X
		(b) Average hours	(C) Reportable	( <b>d</b> ) не	alth benefits,	(e) Estimated
	(a) Name and title	per week devoted to	compensation (Forms W-2/1099-MISC)	empl	ributions to oyee benefit	amount of other
		position	(if not paid, enter -0-)		and deferred pensation	compensation
ARVIS	DAWSON					
BOARD	MEMBER	2.00	0.		0.	0.
BETH 1	MONTANA					
BOARD	MEMBER	2.00	0.		0.	0.
	MEYERS					
	MEMBER	2.00	0.		0.	0.
	ON ARNOLD					
	MEMBER	2.00	0.		0.	0.
	ON GERLACH	<u> </u>				
	MEMBER	2.00	0.		0.	0.
	RILEY					
	MEMBER	2.00	0.		0.	0.
	R DARWIN					
	MEMBER	2.00	0.		0.	0.
	BARFELL	2100				
	MEMBER	2.00	0.		0.	0.
	TE BOLING				<u> </u>	<b>`</b> •
	MEMBER	2.00	0.		0.	0.
	REPLOGLE				<u> </u>	<u> </u>
	MEMBER	2.00	0.		0.	0.
	WARSTLER	2,00			<u>_</u>	<b>J•</b>
	MEMBER	2.00	0.		0.	0.
	N HAKIM	2.00			· ·	•
	VICE PRESIDENT	5.00	0.		0.	0.
<u> </u>	·	J • U U	J 0 •		U •	U •

Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Sch. O to respond to any question in this Part V X Yes No Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O 33 Х Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) Х 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? 35a Х b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule 0 N/A 35b Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part II! X 35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N Х 36 37a Enter amount of political expenditures, direct or indirect, as described in the instructions b Did the organization file Form 1120-POL for this year? Х 37b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? X 38a b If "Yes," complete Schedule L, Part II and enter the total amount involved N/ASection 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 9 39a N/A b Gross receipts, included on line 9, for public use of club facilities N/A 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: 0 • ; section 4912 ► 0. **0** • ; section 4955 ► b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I X 40b c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization \_\_\_\_\_\_ 0. e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T X ..... List the states with which a copy of this return is filed **IN** 42a The organization's books are in care of ► ANDY KOMINOWSKI Telephone no.  $\triangleright 574-361-1258$ Located at ► 2746 OLD US HWY 20 W, STE. B, ELKHART, IN  $ZIP + 4 \triangleright 46514$ b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial Yes No account)? 42b X If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). c At any time during the calendar year, did the organization maintain an office outside of the U.S.? 42c X If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43 N/A Yes No 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Х Form 990-EZ 44a b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead X of Form 990-EZ 44b c Did the organization receive any payments for indoor tanning services during the year? Х d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 44d 45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? X 45a b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) ......

40	Did the o	againstian against directly or indirectly in ne	nlitical communica activ	iking on habalf of our		an ta anndidataa far a	uhija affiaso [		Yes	NO
46		ganization engage, directly or indirectly, in po omplete Schedule C. Part I				on to candidates for p	1	46		X
Pa		Section 501(c)(3) organization	s only	***************************************				10 1		
		All section 501(c)(3) organizations must		47-49b and 52, an	d comple	te the tables for lin	es 50 and 51.			
<u> </u>	- <del>-</del>	Check if the organization used Schedule	e O to respond to a	any question in this	Part VI .					$\square$
							Г		Yes	
47		ganization engage in lobbying activities or ha						47		X
48		anization a school as described in section 17						48		X
		ganization make any transfers to an exempt r						49a 49b		X
50		as the related organization a section 527 orgation the stable for the organization's five highest or							bovior :	mora
JU		0,000 of compensation from the organization.		•	13, uli 66101	is, ilusiees allu key e	inployees) wile ea	UII I GU	GIVEU I	11016
	ιπαπ φ τος	(a) Name and title of each employee		(b) Average	hours	(C) Reportable	(d) Health benefits	. (e	) Estim	ated
		(4)		per week dev	oted to	compensation (Forms W-2/1099-MISC)	contributions to employee benefit	amo	ount of	
		NOI	NE	positio	ท		plans, and deferred compensation	COI	mpensa	ation
								_		
								_		
						<u> </u>	<u> </u>	-		
f	Total num	aber of other employees paid over \$100,000				. L	L			
51		this table for the organization's five highest o			0 000h r000	aived more than \$100	OOO of company	tion fr	om the	,
J 1		on. If there is none, enter "None."		ident contractors win	U Gacii I GCC	sived filote than \$100	,000 of compense	LIOII II	OIII IIIG	
		ame and business address of each independent			(h	) Type of service	(c) (	Compe	nsation	 1
	(-/-)					, , , , , , , , , , , , , , , , , , , ,	197	· • · · · · · · ·		
						· · · · · · · · · · · · · · · · · · ·				
		hber of other independent contractors each re	-			▶				
52		ganization complete Schedule A? Note: All se					<u> </u>	<b>∑</b> Ye	_	٦.,
llnd.		d Schedule A	<del></del>		_					No
		nd complete. Declaration of preparer (other th	· · ·				-	ye and	i nener	, 11 15
uuo,	COITEGE, AI	id complete. Declaration of preparer (other th	ian Unicer) is based c	ni ali iliformation oi v	vilicii pi <del>c</del> pa	arer rias arry kilowieu	ye. 			
Sig	n 📭	Signature of officer					Date			
He	re 📗	ANDY KOMINOWSKI, TI	REASURER							
		Type or print name and title								
		Print/Type preparer's name	Preparer's signatur	fè .	Date	Check _	if PTIN			
Pai	d		1701			self- empl	oyed			
	parer	JAMES B. CHAMPER	JAMES B.	CHAMPER	11/1	4/16	P009	956	831	
	e Only			MPANY, LLO			N ▶ 35-130	77	01	
	<b>y</b>		NKLIN ST.			Phone no	57 <b>4</b> -264	4-2	2 <b>4</b> 7	
	······	ELKHART, II	N 46516							
May	the IRS di	scuss this return with the preparer shown abo	ove? See instructions	·				Ye		No
							F	orm 9	90-EZ	(2015)

## **SCHEDULE A**

(Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ELKHART EDUCATION FOUNDATION

Employer identification number

		ELKH	ART EDUCAT	ION FOUNDATI	ON			4	6-3429545
Pa	rt I	Reason for Public (	Charity Status (	All organizations must c	omplete th	is part.) Se	e instructions		
The	organi	ization is not a private found							
1		A church, convention of ch		_	-	-	)(A)(i).		
2		A school described in secti							
3		A hospital or a cooperative	hospital service org	anization described in s	ection 170	)(b)(1)(A)(ii	i).		
4		A medical research organiz						(iii). Enter	the hospital's name,
		city, and state:							
5		An organization operated for	or the benefit of a co	ollege or university owne	d or opera	ted by a go	overnmental u	nit describ	ed in
		section 170(b)(1)(A)(iv). (C	Complete Part II.)						
6		A federal, state, or local gov		mental unit described in	section 17	70(b)(1)(A)	(v).		
7	X	An organization that norma						ne general	public described in
		section 170(b)(1)(A)(vi). (Co						•	•
8		A community trust describe		(1)(A)(vi). (Complete Par	t II.)				
9		An organization that norma				contributio	ons, members	hip fees, a	nd gross receipts from
		activities related to its exen							
		income and unrelated busin	ness taxable income	(less section 511 tax) fr	om busine	sses acqu	ired by the or	ganization	after June 30, 1975.
		See section 509(a)(2). (Cor	mplete Part III.)						
10		An organization organized a	and operated exclus	sively to test for public sa	ıfety. See :	section 50	9(a)(4).		
11		An organization organized a	and operated exclus	sively for the benefit of, t	perform t	the functio	ns of, or to ca	rry out the	purposes of one or
		more publicly supported or	ganizations describe	ed in <b>section 509(a)(1)</b> o	r section :	509(a)(2). S	See <b>section 5</b>	6 <b>09(a)(3).</b> C	heck the box in
		lines 11a through 11d that	describes the type o	of supporting organization	n and com	nplete lines	11e, 11f, and	i 11g.	
а		Type I. A supporting orga	anization operated, s	supervised, or controlled	by its sup	ported org	janization(s), t	ypically by	giving
		the supported organization			a majority	of the direc	ctors or truste	es of the s	upporting
	· · · · · ·	organization. <b>You must c</b>							
b	L	Type II. A supporting org					-		-
		control or management o			ame perso	ons that co	ontrol or mana	ge the sup	ported
		organization(s). You mus	•						
С		Type III functionally inte						ly integrate	ed with,
		its supported organization							
a	_	Type III non-functionally							
		that is not functionally int						an attenti	veness
_		requirement (see instructi  Check this box if the orga		•	•			II Type III	
-	-	functionally integrated, or					i Type I, Type	ii, rype iii	
f	Ente	r the number of supported o		many integrated support					
		ide the following information	•						
		) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the o	rganization	(v) Amount of	monetary	(vi) Amount of
		organization		(described on lines 1-9 above (see instructions))		n your document?	support		other support (see
				above (see instructions))	Yes	No	instructi	ons)	instructions)
								* * * * * * * * * * * * * * * * * * * *	
							· · · · · · · · · · · · · · · · · · ·		
							,		

Schedule A (Form 990 or 990-EZ) 2015 ELKHART EDUCATION FOUNDATION 46-3429545 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support				· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Gifts, grants, contributions, and		<del>-</del>				
	membership fees received. (Do not						
	include any "unusual grants.")					175,027.	<u> 175,027.</u>
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
_	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3					175,027.	175,027.
	The portion of total contributions						
·	by each person (other than a						
	governmental unit or publicly						
	supported organization) included					·	
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)					i	28,197.
6	Public support. Subtract line 5 from line 4.						146,830.
	etion B. Total Support				1		
	ndar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Amounts from line 4	\				175,027.	175,027.
	Gross income from interest,						
Ŭ	dividends, payments received on					}	
	securities loans, rents, royalties						
	and income from similar sources					7.	7.
9	Net income from unrelated business		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Ŭ	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)					4.	4.
11	Total support. Add lines 7 through 10						175,038.
12	Gross receipts from related activities,	etc. (see instructive	ons)			12	2,588.
	First five years. If the Form 990 is for	•	,			on 501(c)(3)	
	organization, check this box and stop						<b>&gt;</b> X
Sec	ction C. Computation of Publi						
14	Public support percentage for 2015 (I	ine 6, column (f) d	ivided by line 11,	column (f))		14	%
	Public support percentage from 2014		· ·				%
16a	33 1/3% support test - 2015. If the o	organization did no	t check the box	on line 13, and line	14 is 33 1/3% or	more, check this bo	ox and
	stop here. The organization qualifies						<b>~</b>
k	33 1/3% support test - 2014. If the o	organization did no	ot check a box or	n line 13 or 16a, and	d line 15 is 33 1/3	% or more, check t	nis box
	and stop here. The organization qual						<b>►</b> 1 1
17a	10% -facts-and-circumstances tes	t - <b>2015.</b> If the org	anization did not	check a box on lin	e 13, 16a, or 16b,	, and line 14 is 10%	or more,
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"						L 1
Ŀ	10% -facts-and-circumstances tes						
	more, and if the organization meets the						
	organization meets the "facts-and-circ						▶□
_18	Private foundation. If the organization						ns ▶

# Schedule A (Form 990 or 990-EZ) 2015 ELKHART EDUCATION FOUNDATION Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	o.o., ploago com	groto i di t iii,				
Cale	ndar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")					<u> </u>	
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7 8	Amounts included on lines 1, 2, and 3 received from disqualified persons						
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)	·					
Cale	ndar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for	the organization'	s first, second, thi	rd, fourth, or fifth t	ax year as a sectio	on 501(c)(3) organiz	zation,
	check this box and stop here				<u></u>		<u></u>
	ction C. Computation of Publ						
	Public support percentage for 2015 (		·	column (f))		15	%
	Public support percentage from 2014				<u>,</u>	16	%
	ction D. Computation of Inve		······································			<del></del>	
	Investment income percentage for 20					17	%
	Investment income percentage from					18	%
198	a 33 1/3% support tests - 2015. If the	=					17 is not
k	more than 33 1/3%, check this box a 33 1/3% support tests - 2014. If the		-	· · · · · · · · · · · · · · · · · · ·			▶ ـ and
	line 18 is not more than 33 1/3%, che						. —
20	Private foundation If the organization			•		<del>-</del>	

# Part IV | Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI**.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	V	Na
	res	No
1		
	-	
2		
3a		
3b		
30		
3c		
4a		
4b		
4c		
5a		
5b	,	,
5c		
6		
7		
8		
9a		
9b		
9c		
90		
10a		-
10b		2015

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	edule A (Form 990 or 990-EZ) 2015 ELKHART EDUCATION FOUNDATION	<u>46-342954</u>	5 Pa	age <b>5</b>
Pa	rt IV   Supporting Organizations (continued)			
		[ <del></del>	Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а		44-		
<b>L</b>	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b		
Sec	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. tion B. Type I Supporting Organizations	11c	L	
	tion of Typo I dapporting diganizations		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to		1.00	110
-	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax	(		
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	11		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2	-	
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations		L	l
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see ins	tructions):		
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government ent	ity (see instructions	s).	
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	<b>2</b> a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b	ļ	ļ
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			}
	trustees of each of the supported organizations? Provide details in Part VI.	3a _	-	<u> </u>
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Ves " describe in Part VI, the role played by the organization in this regard	2h	1	İ

chedule A (Form 990 or 990-EZ) 2015 ELKHART EDUCATION FOUN	DATION		46-3429545 Pag
Part V   Type III Non-Functionally Integrated 509(a)(3) Support			
1 Check here if the organization satisfied the Integral Part Test as a qualify			uctions. All
other Type III non-functionally integrated supporting organizations must	complete Sec	ctions A through E.	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
ection B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in <b>Part VI</b> ):			
Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
ection C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B. line 8. Column A)	3		

Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see

4

5

Schedule A (Form 990 or 990-EZ) 2015

Enter greater of line 2 or line 3

instructions).

Income tax imposed in prior year

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions)

Sche <b>Pa</b> i	dule A (Form 990 or 990-EZ) 2015 ELKHART EDUC			6-3429545 Page 7
Sect	ion D - Distributions	э с (ш/,с) э црро. ш у о. у	100//11//004/	Current Year
1	Amounts paid to supported organizations to accomplish e	exempt purposes		
2	Amounts paid to perform activity that directly furthers exe			
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purp	oses of supported organization	IS	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which	n the organization is responsive	€	
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2015 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1	Distributable amount for 2015 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2015			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2015:			
а				
_b				
С				
d	From 2013			
е	From 2014			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2015 distributable amount			
i	Carryover from 2010 not applied (see instructions)			
نــــــــــــــــــــــــــــــــــــــ	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2015 from Section D,		•	
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2015 distributable amount			·a
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2015, if			
	any. Subtract lines 3g and 4a from line 2 (if amount	-		
	greater than zero, see instructions).			
6	Remaining underdistributions for 2015. Subtract lines 3h			
	and 4b from line 1 (if amount greater than zero, see			
	instructions).			
7	Excess distributions carryover to 2016. Add lines 3j			
	and 4c.		·	
8	Breakdown of line 7:			
а				
b				

Schedule A (Form 990 or 990-EZ) 2015

c Excess from 2013d Excess from 2014e Excess from 2015

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule A (Form 990 or 990-EZ) 2015 ELKHART EDUCATION FOUNDATION

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(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047
2015
Open to Public

Inspection

Name of the organization

ELKHART EDUCATION FOUNDATION

Employer identification number 46-3429545

FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:	
DESCRIPTION OF PROPERTY:	AMOUNT:
INTEREST INCOME	7.
FORM 990-EZ, PART I, LINE 8, OTHER REVENUE:	
DESCRIPTION OF OTHER REVENUE:	AMOUNT:
MISCELLANEOUS REVENUE	4.
FORM 990-EZ, PART I, LINE 10, GRANTS AND ALLOCATIONS:	
ACTIVITY CLASSIFICATION:	
GRANTEE NAME: EASTWOOD HAWTHORNE, BECK & BEARDSLEY	
AMOUNT GIVEN:	5,000.
ACTIVITY CLASSIFICATION:	
GRANTEE NAME: ELKHART CENTRAL HIGH SCHOOL	
AMOUNT GIVEN:	10,964.
ACTIVITY CLASSIFICATION:	
GRANTEE NAME: ELKHART MEMORIAL HIGH SCHOOL ATHLETIC DEPT.	
AMOUNT GIVEN:	6,800.
ACTIVITY CLASSIFICATION:	
GRANTEE NAME: MARY DALY ELEMENTARY SCHOOL	
AMOUNT GIVEN:	8,100.

(Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2015
Open to Public Inspection

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Internal Revenue Service Employer identification number Name of the organization 46-3429545 ELKHART EDUCATION FOUNDATION ACTIVITY CLASSIFICATION: GRANTEE NAME: ROOSEVELT STEAM ACADEMY 8,485. AMOUNT GIVEN: ACTIVITY CLASSIFICATION: GRANTEE NAME: WEST SIDE ELKHART COMMUNITY SCHOOL 7,828. AMOUNT GIVEN: 47,177. TOTAL INCLUDED ON FORM 990-EZ, LINE 10 FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES: AMOUNT: DESCRIPTION OF OTHER EXPENSES: 7,869. ADVERTISING 7,865. OFFICE EXPENSE 6,402. PAYROLL TAX 8,758. CONFERENCES & MEETINGS 929. INSURANCE 378. DUES & SUBSCRIPTIONS 7. BUSINESS REGISTRATION FEES 1,109. **OPERATIONS** 3,577. OTHER COSTS EQUIP RENTAL AND MAINTENANCE 1,875. 38,769. TOTAL TO FORM 990-EZ, LINE 16 FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - THE ELKHART EDUCATION FOUNDATION SUPPORTS EXCELLENCE IN EDUCATION THROUGH THE DEVELOPMENT AND IMPLEMENTATION OF INNOVATIVE ACADEMIC PROGRAMS AND PROVIDES

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2015
Open to Public Inspection

Name of the organization

ELKHART EDUCATION FOUNDATION

Employer identification number 46-3429545

SUPPLEMENTAL FUNDS FOR CHARACTER-BUILDING EXTRACURRICULAR ACTIVITIES.
FORM 990-EZ, PART III, LINE 28, PROGRAM SERVICE ACCOMPLISHMENTS:
EXTRACURRICULAR ACTIVITIES ARE ONE OF THE MOST EFFECTIVE
TOOLS IN INCREASING STUDENT ENGAGEMENT AND GRADUATION
RATES. EEF PROVIDES SCHOLARSHIPS TO COVER INDIVIDUAL
AND/OR TEAM PARTICIPATION FEES FOR ARTS, ATHLETICS, OR ACADEMIC CLUB IN
EXCHANGE FOR COMMUNITY SERVICE HOURS.
FORM 990-EZ, PART III, LINE 29, PROGRAM SERVICE ACCOMPLISHMENTS:
THE BEST TEACHING METHODS COME FROM OUR GREATEST ASSETS:
EDUCATORS. WE SUPPORT NEW IDEAS AND PRACTICES TO
STRENGTHEN TEACHING AND LEARNING. OUR GOAL IS TO FUND AND
SHARE SUCCESSFUL STRATEGIES TO EDUCATE AND PREPARE STUDENTS FOR BRIGHT
AND REWARDING FUTURES. EEF PROVIDES INNOVATIVE TEACHING GRANTS TO
EDUCATORS WHO HAVE DEVELOPED ENGAGING LESSON PLANS THAT PROMOTE
CURIOSITY AND A LOVE FOR LEARNING.
FORM 990-EZ, PART III, LINE 30, PROGRAM SERVICE ACCOMPLISHMENTS:
FIELD TRIPS, INTERNSHIPS, SPEAKERS, CAMPUS VISITS AND JOB
SHADOWING OPPORTUNITIES WILL BE EXPANDED AND PRIORITIZED
IN ORDER TO EDUCATE THE "WHOLE" STUDENT AND TO PREPARE
THEM FOR SUCCESS IN THE WORKFORCE.
FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENEFIT CONTRACTS:

(Form 990 or 990-EZ)

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

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► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Employer identification number 46-3429545 FILKHART EDIICATION FOIINDATION

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<u>OR</u>	INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.	
THE	E ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,	
OR	INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.	

Name of the organization

ELKHART EDUCATION FOUNDATION

Employer identification number 46-3429545

Part IV List of Officers, Directors, Trustees, and Key E	mployees. List each one	even if not compensated.	(see the instructions for	or Part IV.)
(a) Name and title	(b) Average hours per week devoted to position	(C) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
HEATHER VAN GALEN				_
BOARD SECRETARY	5.00	0.	0.	0.
HAYLEY BOLING				
BOARD PRESIDENT	5.00	0.	0.	0.
ANDY KOMINOWSKI				
BOARD TREASURER	5.00	0.	0.	0.
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